



1012

16-26





300487

2001 4 5

135

219,768,787.00

029-81112902

2022 9 30

	133,959,034	40.26%
	198,781,052	59.74%
	332,740,086	100.00%

2022 9 30

1			82,495,657	24.79%	-	61,871,743





	42.79%	32.38%	34.48%	43.19%
	48.93%	38.44%	42.09%	46.46%
	<b>2022</b>	<b>1-9</b>	<b>2021</b>	<b>2020</b>
				<b>2019</b>
	3.76	3.72	3.09	4.34
	1.27	1.65	1.52	1.83
	0.43	0.42	0.38	0.49
	42.86%	44.57%	46.62%	49.83%
	3.35%	2.74%	2.57%	2.86%
	6.71%	6.44%	8.96%	8.34%
	59.06	43.96	16.88	15.43
/	1.45	1.59	1.21	-0.23
/	1.08	0.78	0.61	-0.04
	7.01%	6.43%	5.93%	6.16%
	26.38%	25.56%	21.19%	24.52%

1









2023

2



3

4

1

2



		1.2 / 4 /	
--	--	-----------	--

2

A+

$$P_1 = P_0 / (1+n)$$

$$P_1 = (P_0 + A \times k) / (1+k)$$

$$P_1 = (P_0 + A \times k) / (1+n+k)$$

$$P_1 = P_0 - D$$

$$P_1 = (P_0 - D + A \times k) / (1+n+k)$$

$$A = \frac{P_1 - P_0 + D}{k} \times (1+n+k)$$

/

7

1

2

130%

$$IA = B \times i \times t / 365$$

IA

B

i

t

8

1

70%

2

$$IA = B \times i \times t / 365$$

IA

B

i

t

9

1

85%

2

"

"

"

"

92.73 /

=

/

=

/

"

"

92.73 /

1

2

"

"

1.84%            30%

18

"  
"

— —

— —

18

54,606.45            54,606.45            2022    9    30

244,001.44            4,358.38

58,964.83

24.17%            50%

2019            2020            2021            2022    9

43.19%    34.48%    32.38%    42.79%

2019            2020

202    1            2022    1-9            -4,699.60

26,042.78            35,030.50            48,167.13

— —

18

5,460,645

100 /

54,606.45

54,606.45

1		33,126.98	25,331.00
2		21,753.45	18,489.00
3		8,245.00	4,851.00
4		5,935.45	5,935.45
		<b>69,060.88</b>	<b>54,606.45</b>

o ?

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18

[2018]22

[2018]22

[2013]110

3-1-27

1

1

0.3

/

1.5

/

0%

160%

61.54%

19.05%

49.53%

2

/

6

/

0%

80%

44.44%

15.38%

3,855.85

2-10 3

T2 T3

2

— —



" "

3

	23,299.92	28,568.13	28,195.96
46,785.81		23.03%	30.96%
29.80% <sup>1</sup>	10.34%	11.19%	9.08%
		10.97%	

---

<sup>1</sup> 2022 1-9

	31,568.25	33,238.11	47,253.48	
93,860.06		14.01%	13.02%	15.22% 22.01%

-490.98

3,022.01

1,555.39

-5,312.50

1,226.08

1.03%

5

999

"

"

"

"

"

"

FDA      KOSHER

2

1

2

54,669.77

35,884.72

65,038.01

99,956.70

82.08%

71.75%   71.70%   75.44%

3

12,258.03

16,264.97

27,527.70

28,873.38

12.11%   17.63%   23.04%   24.52%



5

6

85%

"

"  
7

130%

130%

3,000

8

A+

A+

9

30

200

" "

1

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附件

国信证券股份有限公司

股份有限公司  
发行可转换公司债券  
专项授权书

关于保荐西安蓝晓科技新材料股份有限公司  
创业板向不特定对象  
发行可转换公司债券  
保荐代表人的

交易所：

中国证券监督管理委员会、深圳证券交易所

担任本次保荐工作的保荐代表

《证券发行与承销管理办法》的有关规定，特指定

具体负责保荐工作，履行保荐职责

邵鹤令

雒晓伟

法定代表人：

张纳沙

国信证券股份有限公司